



Asset
Management
Partners



IVO ROOS

Training and development

- Swiss-certified banking expert with Federal Diploma
- Financial planner
- Master of Advanced Studies in Private Banking & Wealth Management, Lucerne University of Applied Sciences and Arts
- Complementary studies in mathematics, financial mathematics and statistics
- Succession management in SMEs, University of St.Gallen

Experience

- October 2013 appointed CEO of Asset Management Partners AG at the time of the MBO
- Since June 2012 at Asset Management Partners AG, Partner
- 2000 – 2012 Credit Suisse AG, set up private banking unit for entrepreneurs and executives
- 1989 – 2000 Luzerner Kantonalbank, Private Banking